

IMPLANET SA



- ✓ Implanet is a medical technology company that provides with high quality knee and spine implants. Its flagship technology, the JAZZ™ latest generation implant, aims to treat spinal pathologies requiring vertebral fusion surgery.
- ✓ Protected by 4 families of international patents, JAZZ™ has obtained 510(k) regulatory clearance from the Food and Drug Administration (FDA) in the United States and the CE mark in Europe.

- **EQUITY LINE of € 1M / 6 months**
- **Revenue: € 6.7M**
- **Market cap: € 5M**
- JAZZ™ revenue rising by 8% in France and by 2% in the United States (at constant exchange rate).

Its strategic plan is based on:

- Rollout of the direct sales model (already applied in France and the United States) in promising target markets in Europe.
- Execution of OEM partnership, such as SeaSpine (N°7 worldwide) to roll out JAZZ™ in the United States and Kico for the knee in the United States and Australia.

