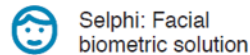
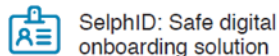


FACE PHI

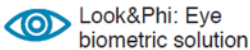
- ✓ FacePhi (FACE SM) is a FinTech company, listed on the Spanish Alternative Equity Market in Madrid since 2014.
- ✓ FacePhi is a global leader in Facial Recognition technology and in Mobile Biometrics technologies.
- ✓ With a strong concentration in the financial sector, FacePhi products are used by banks all over the world.



Selphi: Facial biometric solution



SelphiID: Safe digital onboarding solution



Look&Phi: Eye biometric solution



inPhinite
ALL YOU ARE & ALL YOU NEED



Phivox: Voiceprint biometric solution



4Phingers: Multi-finger contactless biometric solution

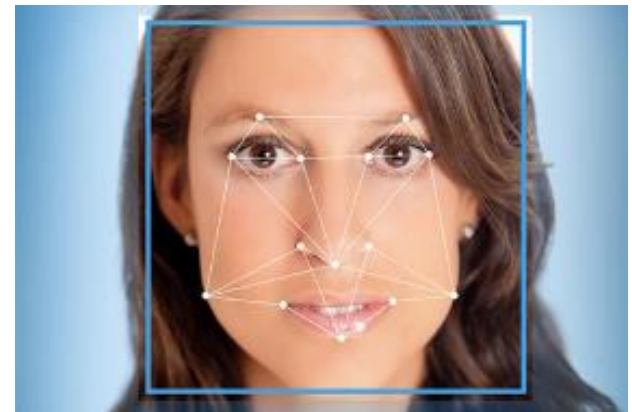


SignPhi: Handwritten signature authentication solution

- ✓ FacePhi has entirely designed and developed its own robust algorithm.
- ✓ Thanks to user experience, support and maintenance, the company has signed contracts with 30+ financial institutions in 24 countries and has performed over 500M+ authentications with 6M+ users.

- **Equity Line of € 4M / 12 months**
- **Turnover: EUR 4.2M**
- **Market capitalization: EUR 25 M**

- ✓ Revenues have reached EUR 4.2 million in 2018 up 65% yoy. Between 2015-2018 revenue CAGR was very strong up 122.4%, consolidating FacePhi profitability. EBITDA rose to EUR 1.3 million, which translated into an attractive margin of 29.2%.



- ✓ The Biometric market is expected to grow at a 23% CAGR for the 2016-2025 period on the back of mobile biometrics penetration and technology development, according to Tractica.