

Nice & Green enters a 4-year investment partnership with EEMS Italia SpA which will consolidate its presence in the Energy Transition market by 2026

Nyon, November 4, 2021 – Nice & Green, the Swiss investment firm, announced today the signing of a 4-year investment agreement of up to EUR 20'450'000 with EEMS Italia SpA (BIT:EEMS), an Italian company operating in the energy sector. EEMS Italia SpA, part of Gruppo Industrie Riunite, intends to implement its new 2022-2026 industrial plan and to operate as a wholesaler for free market activities in the field of electricity, gas, and any other energy carrier.

The investment agreement between Nice & Green and EEMS will be materialized through the issuance of Convertible Bonds of a total value of up to EUR 20'450'000 for a period of 48 months.

Mr. Giuseppe De Giovanni, Chief Executive Officer of EEMS Italia SpA, said: "The energy sector represents Gruppo Industrie Riunite's core business and, therefore, our entry into EEMS Italia SpA was a decisive step in developing and further consolidating its presence in the energy market. Our partnership with Nice & Green is a strategic step to strengthen EEMS positioning and financial capability as a multi-service company towards future Energy Transition programs."

Benoit Villers, Managing Partner at Nice & Green, added: "The recent turnaround management at EEMS Italia SpA is driving a strategic shift in the company's contribution to the Energy Transition market. Our unprecedented 4-year investment partnership with EEMS comes in support of their lean organization and their push towards digitalization. Nice & Green is delighted to provide EEMS with this long-term financing that is vital for the implementation of their solid industrial plan."

About EEMS Italia

EEMS Italia SpA (BIT:EEMS) is an Italian-based company with previous operations in the assembly of semiconductors, DRAM memories, and photovoltaic panels. Today EEMS is releasing a new commitment plan for its activities in the energy market. EEMS plans to operate as a wholesaler in the free market environment for electricity, gas, and any other energy carrier, and to become in the future a multi-service company in the Energy Transition sector. Find out more at eems.com.

About Nice & Green

Nice & Green is a privately held Swiss investment firm providing innovative and tailor-made alternative financing solutions for small and mid-sized listed companies. Nice & Green helps ambitious companies secure the funding needed for their growth and strives to establish long-term financial partnerships with them. Find out more at nicengreen.ch.

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